

STATE OF ILLINOIS  
SECRETARY OF STATE  
SECURITIES DEPARTMENT

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IN THE MATTER OF: INNOTECH LABORATORIES, INC. )  
OFFICERS, DIRECTORS, EMPLOYEES, ) File NO. 0700422  
AFFILIATES, SUCCESSORS, AGENTS )  
AND ASSIGNS AND BRIAN L JONES )

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ORDER OF PROHIBITION

TO THE RESPONDENTS: InnoTech Laboratories, Inc.  
Brian L. Jones  
4 N. Walkup Ave.  
Crystal Lake, Il 60014

WHEREAS, a Temporary Order of Prohibition was issued by the Secretary of State on October 14, 2008 prohibiting InnoTech Laboratories, Inc., its officers, directors, employees, agents, affiliates, successors and assigns and Brian L. Jones from offering or selling securities in the State of Illinois until further order of the Secretary of State.

WHEREAS, pursuant to Section 11.F of the Illinois Securities Law of 1953 [815 ILCS 5/1 et seq.] (the "Act"), the failure to request a hearing within thirty days of the entry of the Temporary Order of Prohibition shall constitute a sufficient basis to make the Temporary Order final.

WHEREAS, InnoTech Laboratories, Inc., its officers, directors, employees, agents, affiliates, successors and assigns and Brian L. Jones, have failed to request a hearing on the matters contained in the said Temporary Order within thirty days of the entry of said Temporary Order and are hereby deemed to have admitted the facts alleged in the said Temporary Order.

WHEREAS, the Secretary of State, by and through his duly authorized representative, has adopted the Findings of Fact contained in the said Temporary Order as the Secretary of State's final Findings of Fact as follows:

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1. That Respondent, InnoTech Laboratories, Inc., is a dissolved Illinois corporation with a last known business address of
2. That Respondent, Brian L. Jones, was the purported President and CEO of InnoTech Laboratories, Inc.
3. That on or about 24 October 2007, InnoTech Laboratories, Inc and Brian L. Jones offered and sold stock issued or issuable by Innotech Laboratories to at least two Illinois investors.
4. That the above-referenced stocks are securities as that term is defined pursuant to Section 2.1. of the Illinois Securities Law of 1953 [815 ILCS 5/1 et seq.] (the "Act").
5. That Section 5 of the Act provides, inter alia, that all securities except those exempt under Section 3 of the Act or those offered and sold in transactions exempt under Section 4 of the Act shall be registered with the Secretary of State prior to their offer or sale in the State of Illinois.
6. That Section 12.A of the Act provides, inter alia that it shall be a violation of the Act for any person to offer or sell any security except in accordance with the provisions of the Act.
7. That Section 12.D of the Act provides, inter alia, that it shall be a violation of the Act for any person to fail to file with the Secretary of State any document or application required to be filed under the provision of the Act.
8. That at all times relevant hereto, the Respondent and its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns and Brian L. Jones failed to register their securities prior to their offer and sale in the State of Illinois.
9. That by virtue of the foregoing, the Respondent, its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns and Brian L. Jones have violated Sections 12. A and 12.D of the Act.
10. That Section 11.F.(2) of the Act provides, inter alia, that the Secretary of State may temporarily suspend or prohibit the offer or sale of securities by any person

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if the Secretary of State in his or her opinion, based upon credible evidence, deems it necessary to prevent an imminent violation of the Act or to prevent losses to investors which the Secretary of State reasonably believes will occur as a result of a prior violation of the Act.

WHEREAS, the Secretary of State, by and through his duly authorized representative, has adopted the Conclusions of Law contained in the said Temporary Order as the Secretary of State's final Conclusions of Law as follows:

1. That by virtue of the foregoing, the Respondents, InnoTech Laboratories, Inc. by and through its officers, directors, employees, agents, affiliates, successors and assigns and Brian L. Jones, have violated Sections 12.A and 12.D of the Act; and
2. That by virtue of the foregoing, the Respondents, InnoTech Laboratories, Inc., its officers, directors, employees, agents, affiliates, successors and assigns and Brian L. Jones, are subject, pursuant to Section 11.F of the Act, to an Order which permanently prohibits them from offering or selling securities in the State of Illinois.

NOW THEREFORE, IT IS HEREBY ORDERED THAT: pursuant to the authority granted by Section 11.F of the Act, InnoTech Laboratories, Inc., its officers, directors, employees, agents, affiliates, successors and assigns and Brian L. Jones, are hereby prohibited from offering or selling securities in the State of Illinois until further order of the Secretary of State.

ENTERED: This 12<sup>th</sup> day of January, 2009

  
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JESSE WHITE  
Secretary of State  
State of Illinois

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NOTICE: Failure to comply with the terms of this Order shall be a violation of the Section 12.D of the Act. Any person or entity who fails to comply with the terms of this Order of the Secretary of State, having knowledge of the existence of the Order, shall be guilty of a Class 4 felony.

This is a final order subject to administrative review pursuant to the Administrative Review Law, [735 ILCS 5/3-101 et seq.] and the Rules and Regulations of the Illinois Securities Act, [14 Ill. Admin. Code Ch. I, Section 130.1123]. Any action for Judicial Review must be commenced within thirty-five (35) days from the date a copy of this Order is served upon the party seeking review.

Attorney for the Secretary of State:  
David Finnigan  
Illinois Securities Department  
300 W. Jefferson St. Suite 300A  
Springfield, Illinois 62701  
Telephone: (217) 785-4947