

**STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT**

IN THE MATTER OF: GENESIS PARTNERS, INC.

FILE NO. 0500291

CORRECTED NOTICE OF HEARING

TO THE RESPONDENT: Genesis Partners, Inc.
(CRD#: 132783)
3101 Havenhill Court
Edgewater, Maryland 21037

You are hereby notified that pursuant to Section 11.E of the Illinois Securities Law of 1953 [815 ELCS 5] (the "Act") and 14 Ill. Adm. Code 130, Subpart K, a public hearing will be held at 69 West Washington Street, Suite 1220, Chicago, Illinois 60602, on the 14th day of September, 2005, at the hour of 10:00 a.m., or as soon as possible thereafter, before James L. Kopecky, Esq. or such other duly designated Hearing Officer of the Secretary of State.

Said hearing will be held to determine whether an Order shall be entered which would deny Genesis Partners, Inc.'s (the "Respondent"), registration as an investment advisor in the State of Illinois and/or granting such other relief as may be authorized under the Act including but not limited to the imposition of a monetary fine in the maximum amount pursuant to Section 11.E of the Act, payable within ten (10) business days of the entry of the Order.

The grounds for such proposed action are as follows:

1. That on May 25, 2005 the Respondent filed a Form ADV application for registration as an investment advisor in the State of Illinois.
2. That on July 14, 2005, a Summary Order of Denial (the "Order") was issued by the Secretary of State denying this application. Pursuant to the terms of the Order, the Respondent requested a hearing on July 22, 2005.
3. That the Respondent is a corporation which engages in the business of offering investment advisory services for a fee to the general public.

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4. That between February 4, 2005 through the present, the Respondent provided investment advisory services for a fee to at least fifteen (15) residents of the State of Illinois. The total management fees received for these services is approximately \$3,990.00.
5. That Section 8.A of the Act provides, in pertinent part, except as otherwise provided every investment advisor shall be registered as such with the Secretary of State.
6. That the activity described in paragraph two (2) above constitutes the activity of an investment advisor as defined in Section 2.11 of the Act.
7. That during all relevant times, the Respondent was not registered with the Secretary of State as an investment advisor pursuant to Section 8 of the Act.
8. That Section 12.C of the Act provides, *inter alia*, that it is a violation of the provisions of the Act for any person to act as an investment advisor, unless registered as such where such registration is required under the provisions of the Act.
9. That by virtue of the foregoing, the Respondent has committed a violation of Section 12.C of the Act.
10. That Section 8.E(1)(g) of the Act provides that the registration of an investment advisor may be denied if it has violated any of the provisions of this Act.
11. That by virtue of the foregoing, the Respondent's registration as an investment advisor in the State of Illinois is subject to denial pursuant to Section 8.E(1)(g) of the Act.

You are further notified that you are required pursuant to Section 130.1104 of the Rules and Regulations (14 Ill. Adm. Code 130) (the "Rules"), to file an answer to the allegations outlined above within thirty (30) days of the receipt of this notice. A failure to file an answer within the prescribed time shall be construed as an admission of the allegations contained in the Notice of Hearing.

Furthermore, you may be represented by legal counsel; may present evidence; may cross-examine witnesses and otherwise participate. A failure to so appear shall constitute default, unless any Respondent has upon due notice moved for and obtained a continuance.

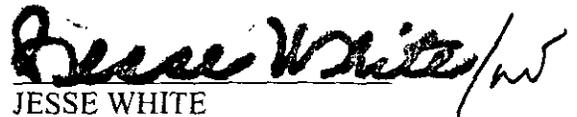
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A copy of the Rules, promulgated under the Act and pertaining to Hearings held by the Office of the Secretary of State, Securities Department, is included with this Notice.

Delivery of Notice to the designated representative of any Respondent constitutes service upon such Respondent.

DATED: This 29th day of July 2005.

A handwritten signature in black ink that reads "Jesse White" followed by a stylized flourish or initials.

JESSE WHITE
Secretary of State
State of Illinois

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