

**STATE OF ILLINOIS  
SECRETARY OF STATE  
SECURITIES DEPARTMENT**

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IN THE MATTER OF: RESOURCES PLANNING GROUP, INC )  
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FILE NO C1200293

**TEMPORARY ORDER OF PROHIBITION**

TO THE RESPONDENT: Resources Planning Group, Inc. (CRD# 113735)  
Attn: Michael Marietti, Chief Compliance Officer  
150 North Wacker, Suite 2250  
Chicago, Illinois 60606

c/o James A. McGurk  
Law Offices of James A. McGurk, P.C.  
10 S. LaSalle Street, Suite 3200  
Chicago, Illinois 60603

On information and belief, I, Jesse White, Secretary of State of Illinois, through my designated representative, who has been fully advised in the premises by the staff of the Securities Department, Office of the Secretary of State, herein find:

**BACKGROUND FACTS**

1. That the Respondent was an Illinois based Federal Covered Investment Adviser (FCIA) from September 7, 2001 until June 28, 2012. The Respondent engages in the business of providing investment advisory services to the general public.
2. That during the period of January 1, 2010 through present, Respondent provided investment advisory services to residents of the State of Illinois when not in compliance with the filing requirements of Section 8 of the Act.
3. That Section 130.839 of the Rules of the Act provides, inter alia, that:
  - a) Effective October 1, 2002, each new applicant filing as an investment adviser or federal covered investment adviser shall file with the NASD, utilizing the IARD, a complete Form U-4 for each investment adviser representative and pay the filing fee specified in Section 130.110 of this Part.

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- b) For purposes of the annual re-registration of investment adviser representatives, each investment adviser and federal covered investment adviser shall file with the NASD, utilizing the IARD, and pay the filing fee specified in Section 130.110 of this Part.
4. That Section 12.D of the Act provides, inter alia, that it shall be a violation of the provisions of the Act for any person to fail to file with the Secretary of State any application, report or document required to be filed under the provisions of the Act or any rule or regulation made by the Secretary of State pursuant to the Act.
5. That Respondent failed to file a complete U-4 for each Investment Adviser Representative and to pay the filing fee as specified in Section 130.110.
6. That between January 1, 2010 and the present, Respondent collected \$281,553.76 in management fees from clients of unregistered Investment Adviser Representatives.
7. That by virtue of the foregoing, the Respondent has committed a violation of Section 12.D of the Act.
8. That Section 11.F(2) of the Act provides, inter alia, that the Secretary of State may temporarily suspend or prohibit the offer or sale of securities by any person if the Secretary of State in his or her opinion, based upon credible evidence, deems it necessary to prevent an imminent violation of the Act or to prevent losses to investors which the Secretary of State reasonably believes will occur as a result of a prior violation of the Act.
9. That based upon the foregoing, the Secretary of State deems it necessary, in order to prevent imminent and additional violations of the Act, and to prevent losses to investors as a result of the referenced prior violation of the Act, to enter an order pursuant to the authority granted under Section 11.F of the Act which prohibits the Respondents from offering and/or selling securities in the State of Illinois.
10. That based upon the credible evidence available to the Secretary of State, the entry of this Temporary Order is in the public interest and is consistent with the purposes of the Act.

NOW THEREFORE IT IS HEREBY ORDERED THAT: pursuant to the authority granted by Section 11.F of the Act, Respondent **RESOURCES PLANNING GROUP, INC.** is **PROHIBITED** from providing investment advisory services in or from this State until the further Order of the Secretary of State.

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NOTICE is hereby given that Respondent may request a hearing on this matter by transmitting such request in writing to Tanya Solov, Director, Illinois Securities Department, 69 West Washington Street, Suite 1220, Chicago, Illinois 60602. Such request must be made within thirty (30) calendar days of the date of entry of the Temporary Order of Prohibition. Upon receipt of a request for hearing, a hearing will be scheduled as soon as reasonable practicable. A request for hearing will not stop the effectiveness of this Temporary Order and will extend the effectiveness of this Temporary Order for sixty days from the date the hearing request is received by the Department.

FAILURE BY ANY RESPONDENT TO REQUEST A HEARING WITHIN THIRTY (30) CALENDAR DAYS AFTER ENTRY OF THIS TEMPORARY ORDER OF PROHIBITION SHALL CONSTITUTE AN ADMISSION OF ANY FACTS ALLEGED HEREIN AND SHALL CONSTITUTE SUFFICIENT BASIS TO MAKE THIS TEMPORARY ORDER OF PROHIBITION FINAL.

Dated. This 5th day of March 2013.

  
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JESSE WHITE  
Secretary of State  
State of Illinois

Felicia H. Simmons-Stovall  
Enforcement Attorney  
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