

**STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT**

IN THE MATTER OF: **BRIAN L. HOPKINSON** d/b/a Dental Venture)
Capital Co., his partners, officers and directors, agents, employees, affiliates,) No. 0700301
successors and assigns.)

CONSENT ORDER OF PROHIBITION

TO RESPONDENT : Brian L. Hopkinson
141 Kathleen
Des Plaines, Illinois 60016

WHEREAS, Respondent on the 21st day of July 2008 executed a certain Stipulation to Enter Consent Order of Prohibition (the "Stipulation"), which hereby is incorporated by reference herein.

WHEREAS, by means of the Stipulation, Respondent has admitted to the jurisdiction of the Secretary of State and service of the Notice of Hearing of the Secretary of State, Securities Department, dated October 11, 2007 in this proceeding (the "Notice") and Respondent consented to the entry of this Consent Order of Prohibition ("Consent Order").

WHEREAS, by means of the Stipulation, the Respondent acknowledged, while neither admitting nor denying the truth thereof, that the following allegations contained in the Notice shall be adopted as the Secretary of State's Findings of Fact:

1. That Respondent Brian L. Hopkinson (hereinafter "Hopkinson" or "Respondent") has a last known address of 141 Kathleen, Des Plaines, Illinois 60016.
2. That between December 1998 and June 2007 (the "Period") Hopkinson was doing business as president and sole owner of Dental Venture Capital Co. (hereinafter "Dental") with a business address of 1030 West Higgins Road, Suite 220, Park Ridge, Illinois 60068.
3. That during the Period Respondent represented to numerous Illinois residents (hereinafter "Investors") that Dental was in the business of providing loans and

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financing agreements to dentists and dental service enterprises for the purchase and leasing of equipment and offices needed to render dental services to patients.

4. That during the Period Respondent, d/b/a Dental, sold to the Investors promissory notes ("Notes") totaling over \$200,000 with interest from 8½% to 9 1/2% payable over approximately 4 years.
5. That Respondent promised the Investors that the monies received from the Investors was to be used in providing financing to dentists referred to at paragraph 3 above.
6. That Notes are "Securities" as defined in Section 2.1 of the Illinois Securities Law of 1953 (815 ILCS 5)(the "Act").

FRAUD

7. That Respondent instead of using the money received from the Investors to invest in the financing of dentists and dental offices as promised converted the funds to his own use and benefit.
8. That Respondent failed and refused to notify the Investors that the funds would be used for his own benefit rather than the Investors'.
9. That Section 12.F of the Act provides, *inter alia*, that it shall be a violation of the provisions of the Act for any person, "to engage in any transaction, practice or course of business in connection with the sale or purchase of securities which works or tends to work a fraud or deceit upon the purchaser or seller thereof."
10. That Section 12.G of the Act provides, *inter alia*, that it shall be a violation of the provisions of the Act for any person, "to obtain money or property through the sale of securities by means of any untrue statement of a material fact or any omission to state a material fact necessary in order to make the statements made, in the light of the circumstance under which they were made, not misleading."
11. That Section 12.I of the Act provides, *inter alia*, that it shall be a violation of the Act for any person to employ any device, scheme or artifice to defraud in connection with the sale or purchase of any security, directly or indirectly.
12. That Respondent Brian L. Hopkinson violated Sections 12.F, 12.G and 12.I of the Act.

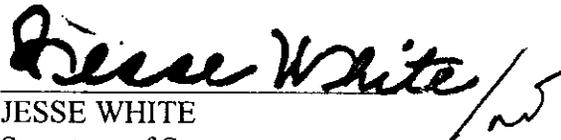
NOW THEREFORE IT IS HEREBY ORDERED THAT: pursuant to the authority granted by Section 11.E of the Act, BRIAN L. HOPKINSON, his partners, officers and directors, agents, employees, affiliates, successors and

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assigns are **PROHIBITED** from offering or selling securities in or from this State until further Order of the Secretary of State.

Dated: This 5th day of August 2008.


JESSE WHITE
Secretary of State
State of Illinois

Attorney for the Secretary of State:
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