

Consent Order

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5. Section 12.A of the Act provides, *inter alia*, that it shall be a violation of the Act to offer or sell any security except in accordance with the provisions of the Act.
6. By virtue of the foregoing, Respondent violated Section 12.A of the Act.

WHEREAS, by means of the Stipulation Respondent acknowledged that the following shall be, and is, adopted as the Secretary of State's Conclusion of Law:

That Respondent violated Section 12.A of the Act.

NOW THEREFORE IT IS HEREBY ORDERED THAT: pursuant to the authority granted by Section 11.E of the Act, Respondent Aurora Sportsmen's Club, its officers and directors,

- 1) are Prohibited from offering or selling securities in or from this State until further Order of the Secretary of State,
- 2) shall deliver to each Note holder, within two weeks of the entry of this Consent Order, a notice in the form set forth in the attached Exhibit A, entitled TO ALL MEMBER NOTE HOLDERS, and
- 3) shall deliver to the Secretary of State, Securities Department, during January of the years 2012 and 2013, an accounting and status report regarding all Notes that includes, at a minimum, the total number of outstanding notes, the total principal due, total interest due, an income and expense statement for the club and a statement of assets and liabilities.

Dated: This 20th day of April 2011.



JESSE WHITE
Secretary of State
State of Illinois

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